Nepal Telecommunications Authority



Management Information System

(Magh 2063 - Chaitra 2063) (15 January 2007 - 13 April 2007)

Asadh 2064 (June 2007)

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Preface

This issue has also come quite late as the trend of not submitting data or late submission continued this time also. The pioneer operators viz. NDCL in fixed service, NDCL in mobile service, Worldlink Communications and others in Internet Service, STM Networks Pvt. Ltd. in Rural Telecom Service did not submit data this time even after repeated requests. However, available data were taken from NDCL's MIS as much as possible. To expedite the data collection process, the excel sheet for different services was developed and put in NTA's website http://www.nta.gov.np/mis_report.html and all the operators were mailed to fill the respective sheet and mail back to NTA, this also does not seem to change anything.

We repeatedly hear from the operators, especially Internet Service Providers (ISPs) that the penetration of Internet subscription will not increase until there is content available in local Nepali Language. So they were asked if they themselves have their website in Nepali language, but it was found that not a single operator have their website in Nepali language too. It was very disappointing as operators themselves are not following this, especially ISPs. Hence all the institutions inside Nepal, especially Telecom operators are hereby requested to make available their website content in Nepali language as well, so that others are also encouraged to follow this. We can surely then hope to boost up the internet penetration which is still very low at 0.20 and increasing at much slower rate. We can't just hope to see the internet penetration rising without making internet content available in Nepali language as most of the Nepalese people are illiterate and majority of them preferring or feel at ease with their native language. Consequently, as NTA has been publishing MIS every three month and make it available in the website, all operators are also requested to publish their information, similar to the information sought by NTA, every three months and put it in their website for easy reference to the public. This not only reduces the time of data collection from operators but also lets public become aware of their company and its status in the market.

This quarter has seen the number of GMPCS subscribers crossing the one thousand mark after almost four years of introduction of this service. Constellation Pvt. Ltd. holds more than two third of the market share.

The RTDF fee deposited by different operators in Rural Telecom development Fund (RTDF) for the fiscal year 062/63 has been included this time which is 2% of the total revenue collected by the operators. It is to be noted that the operators also deposit 4% of the same as royalty to the government. So it is open fact that Telecom sector has significantly contributed in government's exchequer. It is worth mentioning that 6941 persons are also directly employed in this sector.

This MIS report is published every three months and is available in the website http://www.nta.gov.np/mis_report.html. It is to be noted that all the analysis presented in this report is based on the data provided by the operators themselves and no survey being carried out by NTA.

Please feel free to send any comments, suggestions, modifications, improvements, additions etc. addressed to MIS committee, NTA. Tel: +977-1-4446001/2/3/4 Fax: +977-1-4446006 Email: mis@nta.gov.np P.O. Box No. 9754 Baluwatar, Kathmandu, Nepal.

1. Introduction:

With the unprecedented innovations in the field of telecommunication technologies and rapid telecommunications development in the world, it has become necessary to bring the same pace of development and expansion in this sector in Nepal also. Keeping in harmony with the currently evolving new technological developments, the emerging craze for globalization and liberalization or market economy concept, it is felt that the resources and efforts of the government alone cannot fulfill the steadily increasing demand of the telecommunication services in a competitive environment. Even though the private sector entrepreneurs are interested in investing in the utility sectors, flow of private sector capital in productive areas could not be made effective due to unfavorable environment and lack of opportunities. Taking this scenario into account, the National Communication Policy 1992 A.D. envisaged the concept of encouraging the private sector participation for providing telecommunication services to the public and to assist to the extent possible as is deemed necessary in an easily available, simple and well planned manner for the development, expansion and operation of this sector inside Nepal as well as abroad.

With this concept, using liberalization policy and involving the private sector in a competitive environment for the development and expansion of telecommunication sector in Nepal, then His Majesty's Government of Nepal's decision dated December 25, 1995 has initiated the involvement of the private sector in the development of the telecommunication services. Nepal Telecommunications Authority as an autonomous regulatory body has been established on March 4, 1998 as stipulated within the framework of the Telecommunication Act 1997 A.D. and Telecommunication Regulation 1998 A.D. to make this work more systematic and regular.

Major functions and duties of NTA:

- To make the telecommunications service reliable and easily available to the public.
- To make necessary arrangement to avail basic telecommunications service and facilities in all rural and urban areas throughout Nepal.
- To protect the rights and interests of consumers by ensuring the provision of quality service.
- To make arrangement for the coordination and healthy competition among those providing Telecommunications Service and facilities.

2. Telecom Statistics at a glance (as of 13 April, 2007): (Details in Annex)

2.1. Subscriber base:

| Service | Subscribers |
|--|--|
| Fixed line telephone (PSTN+VSAT+MARTS+VHF) | 5,07,571 |
| Mobile Telephone (NDCL + SNPL) | 8,70,675 + 4,90,715 = 13,61,390 |
| Post-paid mobile (NDCL + SNPL) | 1,19,699 + 3,922 = 1,23,621 |
| Pre-paid mobile (NDCL + SNPL) | 7,50,976 + 4,86,793 = 12,37,769 |
| Wireless in Local Loop (NDCL + UTL) | 1,18,951 + 80,396 = 1,99,347 |
| | (including Limited Mobility + FWT) |

| GMPCS (Constellation + AVCO + I4 Tech.) | 764 + 261 + 24 = 1049 |
|---|---------------------------------|
| Internet (with E-mail) | 51,034 |
| Limited Mobility (UTL + NDCL) | 26,355 + 22,781 = 49,136 |
| VSAT user | 120 |

NDCL: Nepal Doorsanchar Company Limited; SNPL: Spice Nepal Private Limited, UTL: United Telecom Limited

2.2. Average Revenue Per User (ARPU):

| Service | ARPU/Month (in Rs.) | |
|---------------------------------------|-----------------------------------|--|
| Fixed Telephone | 949.89 | |
| (Wireline + WLL + Limited Mobility) | <i>y</i> 13 00 <i>y</i> | |
| Cellular Service (Prepaid + Postpaid) | 370.143 | |
| Internet | 3596.19 | |
| GMPCS | 2705.972 | |
| Rural Telecom Service | 3052.19 (STM only) per PCO | |
| | (Previous Data) | |

2.3. Service Penetration (1 in 100 population):

| Service | Penetration Rate (in %) * |
|-----------------------------|---------------------------|
| Fixed + Mobile | 7.99 |
| Fixed Telephone | 2.73 |
| Mobile Service | 5.26 |
| Internet (subscribers only) | 0.20 |

^{*} Population is expected to be 2,58,86,736 (source: Central Bureau of Statistics)

3. Comparison between adjacent quarters

| | QE | QE | QE | % change over | % change over |
|--------------------------|------------|-----------|-------------|---------------|---------------|
| | Ashwin '63 | Poush '63 | Chaitra '63 | Ashwin '63 | Poush '63 |
| | (Oct '06) | (Jan '07) | (April '07) | (6 months) | (3 months) |
| 1) Subscriber's Base | | | | | |
| i) Fixed Line (including | 6,01,454 | 6,35,308 | 7,06,918 | +17.53% | +11.27% |
| WiLL, Limited Mobility) | , , | , , | , , | | |
| ii) Mobile (GSM) | 9,16,639 | 10,41,819 | 13,61,390 | +48.52% | +30.67% |
| iii) Internet | 46,201 | 49,877 | 51,034 | +10.46% | +2.32% |
| 2) Average Revenue Pe | er User | | | | |
| i) Fixed Line | 953 | 965 | 949.89 | | |
| ii) Mobile (GSM) | 373.24 | 371.20 | 370.143 | | |
| iii) Internet | 1227.04 | 3685.87 | 3596.19 | | |
| 3) Teledensity | | | | | |
| i) Fixed Line | 2.32 | 2.46 | 2.73 | +17.67% | +10.98% |
| ii) Mobile (GSM) | 3.54 | 4.03 | 5.26 | +48.59% | +30.52% |
| iii) Internet | 0.18 | 0.19 | 0.20 | +11.11% | +5.26% |
| Total (Fixed + Mobile) | 5.86 | 6.49 | 7.99 | +36.35% | +23.11% |

QE - Quarter Ending

4. Basic Core ICT Indicators

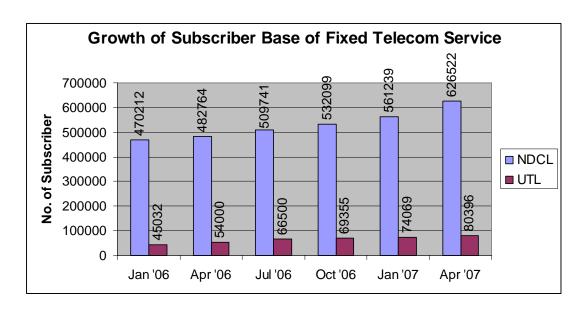
| Core | Definition | 12 |
|---|--|--|
| Indicators | Delimition | |
| Fixed Telephone lines per 100 inhabitants | Fixed telephone lines refer to telephone lines connecting a customer's terminal equipment (e.g. telephone set, facsimile machine) to the public switched telephone network (PSTN) and which have a dedicated port on a telephone exchange. Fixed telephone lines per 100 inhabitants is obtained by dividing the number of fixed telephone lines by the population and multiplying by 100. | 2.73 |
| Mobile Cellular Subscribers per 100 inhabitants | Mobile cellular subscribers refer to users of portable telephones subscribing to an automatic public mobile telephone service using cellular technology, which provides access to the PSTN. Users of both post-paid subscriptions and pre-paid accounts are included. Mobile cellular subscribers per100 inhabitants is obtained by dividing the number of mobile cellular subscribers by the population and multiplying by 100. | 5.26 |
| Computers per 100 inhabitants | Computers measures the number of computers installed in a country. The statistic includes PCs, laptops, notebooks etc, but excludes terminals connected to mainframe and mini-computers that are primarily intended for shared use, and devices such as smart-phones and personal digital assistants (PDAs) that have only some, but not all, of the components of a PC (e.g. they may lack a full-sized keyboard, a large screen, an Internet connection, drives etc.). Computers per 100 inhabitants is obtained by dividing the estimated number computers in use by the population and multiplying by 100. | Not Available |
| Internet subscribers per 100 inhabitants | An <i>Internet subscriber</i> is someone who pays for access to the public internet (a TCP/IP connection). The statistic is measured irrespective of the type or speed of access, the type of device used to access the Internet, or the method of payment. <i>Internet subscribers per 100 inhabitants</i> is obtained by dividing the number of Internet subscribers by the population and multiplying by 100. | 0.20 |
| Broadband Internet subscribers per 100 inhabitants | A <i>Broadband Internet subscriber</i> is someone who pays for high-speed access to the public Internet (a TCP/IP connection). High speed access is defined as being equal to or greater than 256 kbit/s, as the sum of the capacity in both directions. The statistic is measured irrespective of the type of access, or the type of device used to access the Internet, or the method of payment. <i>Broadband Internet subscribers per 100 inhabitants</i> is obtained by dividing the number of Broadband Internet subscribers by the population and multiplying by 100. | Not yet defined in case of Nepal |
| International Internet Bandwidth per inhabitant | International Internet bandwidth refers to the capacity which backbone operators provision to carry Internet traffic measured in bits per second. International Internet bandwidth per inhabitant is obtained by dividing the amount of bandwidth by the population. | 5.49 |
| Percentage of population covered by mobile cellular Telephony | Percentage of population covered by mobile cellular telephony refers to the percentage of a country's inhabitants that live within areas served by a mobile cellular signal, irrespective of whether or not they choose to use it. This should not be confused with the percentage of the land area covered by a mobile cellular signal or the percentage of the population that subscribe to mobile cellular service. Note that this measures the theoretical ability to use mobile cellular services if one has a cellular telephone and a subscription. | Data not available |

| Internet access tariff (20 hours per month), in US\$, and as a percentage of per capita income | the Internet access tariff by the average monthly gross national income <i>per capita</i> | US\$10.57, 3.92% (previous data included only Internet access charge, so it was revised this time) per capita income is taken as US\$270 |
|---|--|--|
| Mobile cellular tariffs (100 minutes of use per month), in US\$, and as a percentage of per capita income | The <i>Mobile cellular tariff</i> includes the tariff components of monthly service rental (if relevant), 50 minutes of local peak time calling and 50 minutes of local off-peak calling, plus tax. Differences in the distance of calls, which may be applicable in some countries, are not taken into account, nor are international calls or SMS messages. The possible one-time charge for connection is not taken into account, except where this is bundled into the costs of a pre-paid account. Countries should calculate the tariff either on a post-paid or a prepaid service, whichever one is more popularly used. If more than 50% of the mobile cellular subscribers use pre-paid, then the tariff should also be based on the pre-paid service, and <i>vice versa</i> . The price comparison is expressed in a commonly used currency (such as US\$), which could be converted either at the average an exchange rate, or at purchasing power parity (PPP) rates. The indicator should be compared, as far as possible, for the same date between countries. <i>As a percentage of per capita income</i> involves dividing the mobile cellular tariff by the average monthly gross national income <i>per capita</i> of the country. | US\$7.17, 2.66% |
| Percentage of localities with public Internet access centers (PIACs) by number of inhabitants (rural/urban) | A <i>public Internet access centre</i> (PIAC) is a site, location, or centre of instruction at which Internet access is made available to the public, on a full-time or part-time basis. This may include digital community centers, Internet cafés, libraries, education centers and other similar establishments, whenever they offer Internet access to the general public. All such centers should have at least one public computer for Internet access. <i>Localities</i> refer to a country's villages, towns and cities. The percentage of localities with public Internet access centers (PIACs) is computed by dividing the number of localities with at least one PIAC by the total number of the country's localities and multiplying by 100. The indicator should be broken down by range of inhabitants. | Not available |

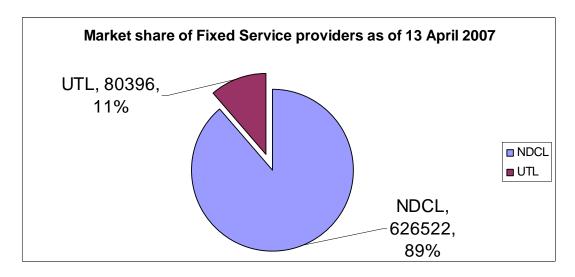
5. Performance of Service Providers:

5.1. Performance of Fixed Service:

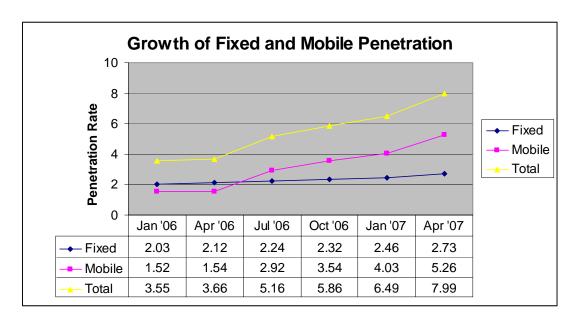
The fixed line penetration at present is still low at 2.73%, 0.27% more than the previous quarter. The Average Revenue per User (ARPU) of UTL is still increasing steadily to attain a value of Rs. 572.58. This time the market share of NDCL and UTL slightly changed with NDCL moving up to 89% and and UTL going down by 1% to remain at 11%. The gap between fixed line penetration and mobile penetration is still getting wider with mobile penetration reaching 5.26% at present, almost double than that of fixed penetration.



NDCL is providing service in all the districts of Nepal through wire-line as well as wireless service. UTL has now extended its service outside Kathmandu valley to include Hetauda and Birgunj. It is also planning to extend it service in Pokhara and other parts of the country very soon. Altogether 5,750 personnel are being employed in Fixed Telecommunication sector.

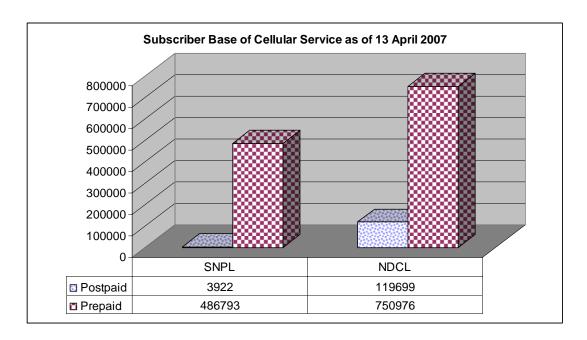


Both operators have obtained license to operate limited mobility service in addition to their fixed service license. The subscriber base of NDCL is 22,781 whereas that of UTL is 26,355 in Limited Mobility Service. The detailed performance of fixed service providers is illustrated in Annex F.

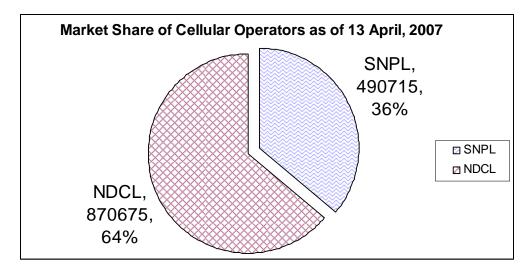


5.2. Performance of Cellular Service:

The two GSM based mobile operators are currently operating their services in Nepal. The subscriber base of incumbent NDCL has reached 8,70,675 whereas that of Spice Nepal is 4,90,715 amounting to a total of 13,61,390 subscribers. The gap between Prepaid subscribers and Postpaid subscribers is becoming even more wider than before which stands at around 12,37,769. NDCL distributed 1,80,306 new lines in the last quarter whereas SNPL distributed 1,39,265 lines in the same period. SNPL now holds 36% of the market share, 2% more than the previous quarter whereas that of NDCL continued to decrease in this quarter as well, going down to 64%. The mobile customer base is growing basically due to prepaid mobile scheme, which has reached 12,37,769 at the end of this quarter. Contrary to the previous quarter, the number of postpaid subscribers of NDCL has increased to 1,19,699 and SNPL distributed only 985 new postpaid lines in this period. But the demand for prepaid service has still not subsided within and outside Kathmandu Valley, Apart from Kathmandu Valley, NDCL is providing mobile service in 37 districts and Spice Nepal Pvt. Ltd. too has extended its service in 17 districts. The mobile network of NDCL has now 294 (previous data) Base Transceiver Stations (BTSs) whereas SNPL has 233 BTS in 900 and 1800 MHz band. Hence the Number of subscriber to Base Transceiver Station (BTS) ratio of NDCL is just 2961.25 in comparison to 2106 of SNPL. This ratio for SNPL has increased noticeably in this quarter. This higher ratio might be one of the reasons why NDCL's quality is inferior to that of SNPL based on the customer perception. The mobile penetration has increased remarkably reaching 5.26 in this quarter. Total manpower involved in providing this service stands at 403. Comparison between subscriber base of GSM mobile service is shown below.



Market share of SNPL and NDCL as of 13 April, 2007 is as shown below and detailed performance of operators is shown in Annex E.



5.3. Performance of Rural Telecom Service:

NDCL:

Rural service was expanded in Nepal under the Fifth Phase Telecom Project, through Japanese (JICA) and IDA (World Bank) fund. Country's 75 district centres have automatic telecommunications service, including STD and ISD. This access is usually provided by NDCL or a privately operated public call office (PCO) or a phone shop. Sixty-eight district centers have communications services to some neighbouring VDCs by means of 2 Mbps microwave links, MARTS, single channel VHF/UHF or Very Small Aperture Terminal (VSAT) services. The following table summarizes the types of technology used to provide telecommunications services to the VDCs of Nepal as of 13 April, 2007 (Chaitra 30, 2063).

| Technology used by NDCL to serve VDCs | | | | |
|---------------------------------------|-------------------------------------|--|--|--|
| Digital C-DOT (wire line) exchanges | 32/5,750 (Exchange/Capacity) | | | |
| MARTS | 179/2,322 (Marts Terminals/ | | | |
| | Telephone Subscribers) | | | |
| VHF/UHF radio | 914 (Telephone Subscribers) | | | |
| Digital microwave (JICA project) | 6/107 (Rural Station/Subscriber) | | | |
| HF radio | 4 | | | |
| VSAT | 414/835 (Terminals/Telephone lines) | | | |
| VDCs served with at least one PCO | 2599 | | | |
| Telex Service | 256/76 (Capacity/Distribution) | | | |

STM:

STM has now installed a total of 1480 PCOs in 526 VDCs of Eastern Development Region as of 20 April, 2007. Other parameters of STM can not be evaluated as STM did not submit data this time.

NDCL and STM have achieved the following rural service penetration levels as of 13 April, 2007 (Chaitra 30, 2063). Percentages identified in the table refer to the percentage of VDCs with at least one PCO in the specified region.

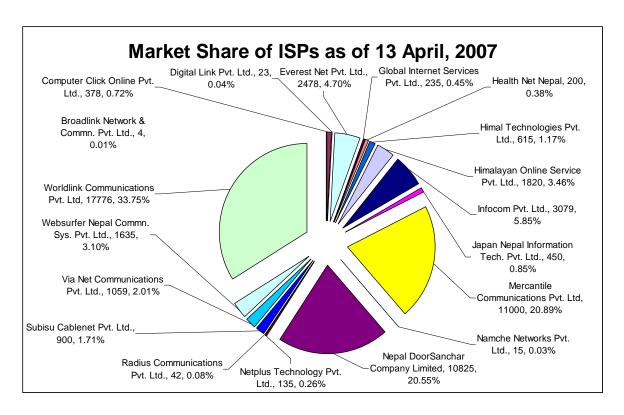
No. of VDCs served by NDCL and STM

| Region | Total VDCs | VDCs Served with at least one PCO | | % of VDCs Served with at |
|--------------------------------|---------------|-----------------------------------|---------|-----------------------------|
| | | By STM | By NDCL | least one PCO |
| Nepal * | 3,915 | 531 | 2599 | 72.11% |
| Eastern Development Region * | 893 | 531 | 577 | 89.7% |
| Central Development Region | 1199 | - | 815 | 50.47 % |
| Western Development Region | 865 | - | 702 | 61.92 % |
| Mid-Western Development Region | 575 | - | 307 | 39.30 % |
| Far-Western Development Region | 383 | - | 198 | 51.44 % |

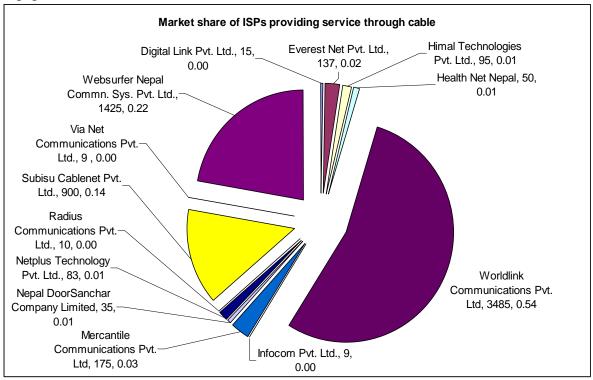
^{* -} some of the VDCs are overlapped

5.4. Performance of Internet Service:

With Intense competition in the market with 33 ISPs currently holding valid license to run their business, this sector is still to show its vital presence in Nepalese market. The penetration has increased by mere 0.01% in this quarter which is not very encouraging. Growth of Internet subscriber in the last quarter is just 2972. However, the subscriber mark has crossed fifty thousand mark this time to reach 52,699 active subscribers. Total International Bandwidth used is in the ratio of 1:2.17 with 43.76 and 95.05 Mbps for uplink and downlink respectively; hence a total of 138.8 Mbps. Number of E1 links and telephone lines used for dialup internet is 120 and 490 respectively. The number of websites hosted has gone up to 1146 where Worldlink still holds the higher percent of website hosting. Only 171 subscribers have subscribed from ISPs as cybercafés.



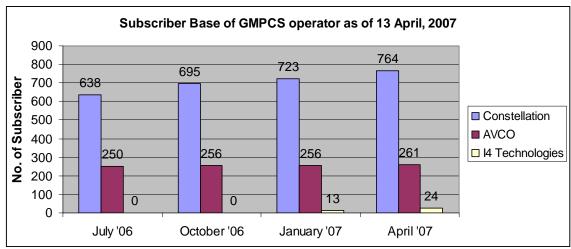
Average Revenue per User (ARPU) has come down to Rs. 3596.19, decreasing by minimal amount of Rs. 88.81 from the last quarter. A total of 617 personnel are engaged in this sector.



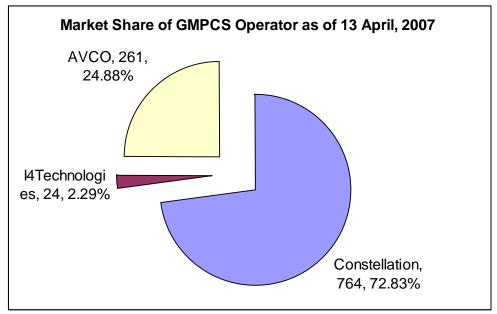
Details are elaborated in Annex A, B and C.

5.5. Performance of GMPCS Service:

In this quarter also the subscriber base of AVCO international Pvt. Ltd. increased by very small margin. The new entrant, I4 Technologies Pvt. Ltd. has just started its service. The total subscriber base of GMPCS service has now reached 1049.



The comparative chart is shown below. The detailed performance of GMPCS operators is illustrated in Annex D.



6. Telecom Network of the Country:

- **6.1.** The Nepal Telecom (NDCL), Nepal's incumbent telecommunications operator, has made significant progress in the growth and development of the national public switched telecommunications network (PSTN) in the last decade, particularly during Nepal's Fifth Phase Telecom Project (1992-97).
- **6.2.** With the introduction of new Telecom Operators, the same tempo of growth continues in the ongoing Seventh Phase, with the number of

- distributed lines increasing from approximately 65,000 in 1992 to over 7,06,918 (PSTN + WLL), Post-paid Mobile Subscribers 1,23,621 and Prepaid Mobile Subscribers 12,37,769 till 13 April, 2007 (Chaitra 30, 2063). The fully digital network offers full national and international direct dialling services.
- **6.3.** The national trunk network is equipped with 9168 Mbps, out of which 8368 Mbps link is being used to link Kathmandu with the rest of the country whereas 800 Mbps link is used within Kathmandu Valley. (based on NDCL MIS)
- **6.4.** Nepal Doorsanchar Company Limited, the only wireline operator in Nepal has 229 Telephone exchanges in operation at 219 different locations in 72 districts of Nepal. (based on NDCL MIS)
- **6.5.** There are a total of 3424 International telephone circuits in operation including Microwave circuits. (based on NDCL MIS)
- **6.6.** Total capacity of E1 links installed is 4,584 out of which 3,943 are equipped, 2,197 are currently used and 1,746 is spare. (based on NDCL MIS)

7. NTA activities during the past three months:

- **7.1.** Limited Mobility Service License has been issued to United Telecom Limited for Makwanpur and Parsa district.
- **7.2.** VSAT user license has been issued to Lumbini Bank Limited and Uniliver Nepal Limited.
- **7.3.** Internet Serviced Provider license has been issued to Swift Link Pvt. Ltd.
- **7.4.** VSAT Network service provider license has been issued to M1 Pvt. Ltd.
- **7.5.** Three digit number "104" is assigned to "Balbalika Khojtalash Kendra" for the provision of effectively carrying out the search activity for lost children.
- **7.6.** Four digit number "1098" was assigned to Child Workers in Nepal (CWIN) through ministry of Women Children and Social Welfare to be functional as CHILD HELPLINE which will help to address every problems faced by children.
- **7.7.** Assistant Manager, Mr. Arjun Ghimire took part in a training program on "Strategies to achieve connectivity and convergence: An executive course on Telecom Regulation and World Dialogue on Regulation Expert forum on sector and Regulatory Performance Indicators" organized by Lirne Asia from 25 February to 3rd March 2007 in Singapore.
- **7.8.** Assistant Manager Mr. Bijay Kumar Roy took part in a workshop on "APT/ITU Workshop on NGN Planning" held in Bangkok, Thailand from 16-17 March 2007.
- **7.9.** Deputy Manager, Mr. Kumar Prasad Sharma took part in a program "Interconnection in Convergence" held in Pakistan from 2-4 April 2007.
- **7.10.** Assistant Managers Mr. Min Prasad Aryal and Mr. Udaya Raj Regmi attended an ITU Training Program on "ITU Regional Training on Spectrum Management for Developing Countries (SMS4DC)" held in Phnom Penh, Cambodia from 9th to 12th of April, 2007.

- **7.11.** STM Telecom Sanchar Pvt. Ltd. has completed the certification of its fifth milestone.
- **7.12.** The proposal has been sent to NTA board for opening up of Voice over Internet Protocol (VoIP).
- **7.13.** Expression of Interest (EOI) has been prepared and published for scaling up Public ICT access services under Telecom Sector Reform Project (TSRP).
- **7.14.** To run Telecom Service in rural areas, recommendation has been sent to publish notice in Nepal Gazette to reduce license fee and renewal fee significantly for VSAT user Service and Internet Service.
- **7.15.** Tariff for the 3G services to be offered by NDCL has been approved.
- **7.16.** Recommendation has been sent to the Ministry of Information and Communication to reduce or remove the ownership tax in Local Telephone service, Limited Mobility Service and Post/Pre paid service.
- **7.17.** Tariff for Multimedia Messaging Service and Personal Ringback Tone of SNPL has been approved.
- **7.18.** E-attendance system has been implemented for daily attendance record at NTA.
- **7.19.** PVD Identity card for permanent staffs of NTA are issued.
- **7.20.** Five Assistant Managers have been appointed on temporary basis in different sections of NTA.

7.21. <u>Issues under consideration:</u>

- 1. The special guideline of GMPCS service is being revised.
- 2. Conversion of Local Data Network Service and VSAT Network Service into new service "Network Service" is under consideration.
- 3. Study on Ultra Mobile Broadband (UMB) is being undertaken.
- 4. The draft of the Radio Policy, Pricing Policy and Radio Frequency distribution Regulation is being processed to send to the Ministry/Committee for permission to float as consultation paper.
- 5. Study is going on to fix the number of operator, to fix the frequency fee and the process on how to distribute the frequency to the different telecom services like GSM, 3G, CDMA etc.
- 6. Necessary framework has been prepared in order to provide service in all the remaining VDCs by the end of fiscal year 2063/064.
- 7. Necessary regulation/guidelines are being drafted for the disbursement of Rural Telecom Development Fund (RTDF).
- 8. Application for VSAT user License by SSCS BGBS Radio is under process.
- 9. Application for ISP License for Mitra Networks Pvt. Ltd. is under process.

8. Rural Telecom Development Fund deposited by different operators for the fiscal year 2062/63

| S.No. | Name of Operator | ServiceType | RTDF Fee (in Rs.) |
|-------|--|----------------------|-------------------|
| 1. | United Telecom Limited | Fixed | 61,65,370/- |
| 2. | Spice Nepal Pvt. Ltd. (Mobile) | Mobile | 40,07,932/26 |
| 3. | Worldlink Communications Pvt. Ltd. | (ISP) | 19,31,112/- |
| 4. | Mercantile Communications Pvt. Ltd. | (ISP) | 18,00,000/- |
| 5. | Subisu Cablenet Pvt. Ltd. | (ISP) | 5,97,258/- |
| 6. | SITA | (Local Data Network) | 4,26,758/- |
| 7. | Websurfer Nepal Communications Pvt. Ltd. | (ISP) | 2,57,766/- |
| 8. | Vianet Communications Pvt. Ltd. | (ISP) | 2,29,106/50 |
| 9. | Infocom Pvt. Ltd. | (ISP) | 1,52,864/- |
| 10. | Constellation Pvt. Ltd. | GMPCS | 1,02,411/- |
| 11. | Himalayan Online Pvt. Ltd. | (ISP) | 70,486/11 |
| 12. | Namche Networks Pvt. Ltd. | (ISP) | 49,632/- |
| 13. | AVCO International Pvt. Ltd. | GMPCS | 22,112/26 |
| 14. | Netplus Technology Pvt. Ltd. | (ISP) | 17,246/- |
| 15. | Global Internet Services Pvt. Ltd. | (ISP) | 14,733/- |
| 16. | Himal Technologies Pvt. Ltd. | (ISP) | 13,305/20 |
| 17. | Sailung Dot Com Pvt. Ltd. | (ISP) | 6,667/- |
| | | Total | 1,58,64,759/33 |

Note: The remaining operators have not yet deposited the due.

9. Relevant Acts and Regulations:

- **9.1.** Telecommunications Act, 1997 A.D. (2053 B.S.)
- **9.2.** Radio Act, 1958 A.D. (2014 B.S.)
- **9.3.** Telecommunications Regulations, 1998 A.D. (2054 B.S.)
- **9.4.** Radio License Regulation, 1992 A.D. (2049 B.S.)
- **9.5.** Telecommunications Policy, 2004 A.D. (2060 B.S.)
- **9.6.** Cyber Law, 2004 A.D. (2061 B.S.)

10. Members of NTA:

| Name | Designation |
|-------------------------------|-------------|
| Prof. Dr. Dinesh Kumar Sharma | Chairman |
| Mr. Mahesh Prasad Adhikari | Member |
| Mr. Balaram Pradhananga | Member |

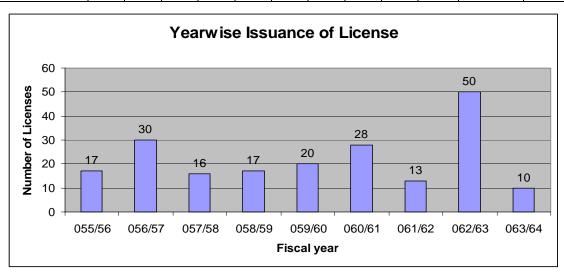
11. Total no. of Licenses issued in different types of Telecommunications Services: (till 13 April, 2007)

| S. No. | Services | No. |
|------------|---------------------------|-----|
| (a) | Basic Telephone | 2 |
| (b) | Cellular Mobile Telephone | 2 |
| (c) | Internet (with e-mail) | 41 |
| (e) | Radio Paging | 8 |
| (f) | VSAT Network Providers | 12 |

| (g) | VSAT Service Users | 120 |
|--------------|--------------------------|-----|
| (h) | Fax Mail | 6 |
| (i) | Video Conferencing | 1 |
| (j) | GMPCS | 3 |
| (k) | Rural Telecom Service | 1 |
| (1) | Local Data Network | 1 |
| (m) | Limited Mobility Service | 4 |
| | Total | 201 |

12. Glimpse of Licensing Activities:

| S. No. | Services | Fiscal Year | | | | | | | Existing | | | | |
|-----------|-----------------------------|-------------|------------|------------|------------|------------|------------|------------|------------|------------|-------|----------------------|-----|
| | | 055/ 56 | 056/ 57 | 057/ 58 | 058/ 59 | 059/ 60 | 060/ 61 | 061/ 62 | 062/ 63 | 063/ 64 | Total | License Cancelled | |
| 1. | Basic Telephone | - | - | 1 | | 1 | - | - | - | - | 2 | - | 2 |
| 2. | Cellular Mobile | 1 | - | - | - | - | - | 1 | - | - | 2 | - | 2 |
| 3. | Internet (with e-mail) | 9 | 4 | 2 | 3 | 2 | 6 | 6 | 7 | 2 | 41 | 9 | 32 |
| 4. | Radio Paging | 1 | 5 | 2 | - | - | - | - | - | - | 8 | 8 | 0 |
| 5. | VSAT Network Providers | 2 | 4 | 1 | 3 | - | - | - | - | 2 | 12 | 5 | 7 |
| 6. | VSAT Service Users | 1 | 15 | 8 | 11 | 15 | 20 | 6 | 41 | 3 | 120 | 9 | 111 |
| 7. | Fax Mail | 3 | 1 | 2 | - | - | - | - | - | - | 6 | 6 | 0 |
| 8. | Video Conferencing | 1 | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 9. | GMPCS | - | - | - | - | 2 | - | - | - | 1 | 3 | - | 3 |
| 10. | Rural Telecom Services | ı | ı | ı | • | - | 1 | • | • | • | 1 | • | 1 |
| 11. | Local Data Network | | - | - | - | - | 1 | - | - | - | 1 | - | 1 |
| 12. | Limited Mobility Service | - | - | | | - | - | - | 2 | 2 | 4 | - | 2 |
| | Total | 17 | 30 | 16 | 17 | 20 | 28 | 13 | 50 | 10 | 201 | 37 | 164 |



13. Useful Information:

License Fee and Renewal Fee for different Value Added Services for a period of 5 years

| S. | Services | License Fee | Renewal Fee |
|-----|--|--------------|--------------|
| No. | | Rs. | Rs. |
| 1. | Internet (with e-mail) | 300,000.00 | 270,000.00 |
| 2. | E-mail Only | 200,000.00 | 180,000.00 |
| 3. | Audio Text/Voice Mail | 200,000.00 | 180,000.00 |
| 4. | Video Text | 200,000.00 | 180,000.00 |
| 5. | Fax Mail | 200,000.00 | 180,000.00 |
| 6. | <u>VSAT</u> | | |
| | a) VSAT Network Providers | 2,500,000.00 | 2,250,000.00 |
| | b) VSAT Service Users | 250,000.00 | 225,000.00 |
| 7. | Audio Conferencing | 50,000.00 | 45,000.00 |
| 8. | Pay Phone | 3,000,000.00 | 2,700,000.00 |
| 9. | Prepaid Calling Card | 3,000,000.00 | 2,700,000.00 |
| 10. | Local Data Network (Business Use) | 2,500,000.00 | 2,250,000.00 |
| 11. | Radio Paging Services | | |
| | a) Country Wide | 12,50,000.00 | 11,25,000.00 |
| | b) Eastern and Central Development Region (without Kathmandu Valley) | 5,00,000.00 | 4,50,000.00 |
| | c) Kathmandu Valley | 5,00,000.00 | 4,50,000.00 |
| | d) Western Development Region | 3,00,000.00 | 2,70,000.00 |
| | e) Mid-western Development Region and Far-western Development Region | 2,00,000.00 | 1,80,000.00 |
| | f) Selected VDCs Only | 75,000.00 | 67,600.00 |
| 12. | Trunk Mobile Radio | | |
| | a) Kathmandu Valley | 500,000.00 | 450,000.00 |
| | b) Pokhara, Biratnagar, Birgunj, Bhairahawa, Bharatpur or Nepalgunj Municipality | 250,000.00 | 225,000.00 |
| | c) Rest of the Places | 125,000.00 | 112,500.00 |
| 13. | Video Conferencing | 150,000.00 | 135,000.00 |
| 14. | GMPCS | 1,500,000.00 | 1,400,000.00 |
| 15. | Limited Mobility Service based on wireless telecommunication to be operated in specified area | | |
| | a) For Area under Kathmandu, Lalitpur, and Bhaktapur area code | 60,00,000 | 54,00,000 |
| | b) For each district (inside own area code) of Morang, Sunsari, Dhanusha, Chitwan, Parsa, Rupandehi, Banke, Kaski, and Kailali | 3,00,000 | 2,70,000 |
| | c) Other district (inside own area code) except those in a) and b) | 2,50,000 | 2,25,000 |

14. List of operators who did not submit data

| S. | Name of Operator | License Category | Remarks |
|-----|--|------------------|----------------|
| No. | | | |
| 1. | Nepal Doorsanchar Company Limited | Fixed Telephony | Not Submitted |
| 2. | Nepal Doorsanchar Company Limited | Mobile Telephony | Not Submitted |
| 3. | STM Telecom Sanchar Pvt. Ltd. | Rural Telephony | Not Submitted |
| 4. | Worldlink Communications Pvt. Ltd. | VSAT NSP | Not Submitted |
| 5. | Mercantile Communications Pvt. Ltd. | VSAT NSP | Not Submitted |
| 6. | Communications and Communicate Pvt. Ltd. | VSAT NSP | Not Submitted |
| 7. | I MAX Pvt. Ltd. | VSAT NSP | Not in Contact |
| 8. | Mercantile Communications Pvt. Ltd. | ISP | Not Submitted |
| 9. | Worldlink Communications Pvt. Ltd. | ISP | Not Submitted |
| 10. | Everest Net Pvt. Ltd. | ISP | Not Submitted |
| 11. | Global Internet Services Pvt. Ltd. | ISP | Not Submitted |

| 12. | I MAX Pvt. Ltd. | ISP | Not in Contact |
|-----|--|-----|---------------------|
| 13. | Sailung Dot Com Pvt. Ltd. | ISP | Not in Contact |
| 14. | Cyber Space Pvt. Ltd. | ISP | Not in Contact |
| 15. | Spacetime Internet Pvt. Ltd. | ISP | Service Not started |
| 16. | Pokhara I-net Pvt. Ltd. | ISP | Not in Contact |
| 17. | Japan Nepal Information Technology Pvt. Ltd. | ISP | Not Submitted |
| 18. | Personal Broadband Nepal Pvt. Ltd. | ISP | Service Not started |
| 19. | IP Communications Pvt. Ltd. | ISP | Service Not started |
| 20. | Healthnet Nepal | ISP | Not Submitted |
| 21. | Global Plus Networks Pvt. Ltd. | ISP | Not Submitted |
| 22. | Buddha Net Pvt. Ltd. | ISP | Not in Contact |
| 23. | Stupanet Pvt. Ltd. | ISP | Not in Contact |
| 24. | Spice Nepal Pvt. Ltd. | ISP | Service Not started |
| 25. | Broadlink Network and Communications Pvt. Ltd. | ISP | Not Submitted |
| 26. | Computer Clickonline Pvt. Ltd. | ISP | Not Submitted |

ISP: Internet Service Provider; VSAT NSP: VSAT Network Service Provider

NB: Operators who submitted data once before, their data has been retained in this issue as well for analysis

15. Telephone Nos. of NTA:

| S. No. | Section | Phone No. | Extension No. |
|--------|--------------------------------|-----------------|----------------------|
| 1. | Chairman | 4446010 | 225 |
| 2. | Manager | 4446008 | 235 |
| 3. | PA Room | ** | 223 |
| 4. | Administration & Account | ** | 213/214/215/218/ |
| 5. | Consumer (I) | 4446007 | 233 |
| 6. | Consumer (II) | ** | 232/236/244 |
| 7. | License and Rural Telecom (I) | ** | 227 |
| 8. | License and Rural Telecom (II) | ** | 220/221/222 |
| 9. | Legal (I) | ** | 238 |
| 10. | Legal (II) | ** | 234 |
| 11. | Engineering (I) | 4446005 | 246 |
| 12. | Engineering (II) | 4435223 | 240/241 |
| 13. | Engineering (III) | ** | 242 |
| 14. | Engineering (IV) | ** | 243/245 |
| 15. | Library | ** | |
| 16. | Registration | ** | 212 |
| 17. | Operator | ** | 9/211 |
| 18. | Security Guard | ** | 209 |
| 19. | Operators No. | +977 -1- 444600 | 1, 4446002, 4446003, |
| | | 444600 | 04, 2083201, 2083202 |
| 20. | Fax No. | +977-1-4446006 | - |

16. MIS Committee:

16.1. Mr. Arjun Ghimire

16.2. Mr. Udaya Raj Regmi

16.3. Ms. Pratima Ghimire

Annex A - Details of performance of Internet Service Providers

| | No. of | No. of Subscrib | No. of | No. of | No. of |
|---|------------|--------------------|------------|------------|------------|------------|------------|--------|----------|
| | Subscriber | er | Subscriber | Subscriber | Subscriber | Subscriber | Susbscrib | Nodes | Cybercaf |
| Name of ISP | (Total) | (Dialup) | (Wireless) | (Cable) | (CAT 5) | (Coaxial) | er (Fiber) | (PoP) | es |
| Mercantile Communications Pvt. Ltd | 11000 | 10420 | 250 | 175 | 0 | 0 | 155 | 2 | 8 |
| Worldlink Communications Pvt. Ltd | 17776 | 14102 | 189 | 3485 | | | | 14 | 0 |
| Everest Net Pvt. Ltd. | 2478 | 2342 | | 137 | | | | | |
| Global Internet Services Pvt. Ltd. | 235 | 210 | 15 | 10 | | | | 1 | 20 |
| Himalayan Online Service Pvt. Ltd. | 1820 | 1760 | 20 | 0 | 40 | 0 | 0 | 2 | 33 |
| Infocom Pvt. Ltd. | 3079 | 2875 | 12 | 9 | 192 | 0 | 0 | N/A | 0 |
| Nepal DoorSanchar Company Limited | 10825 | 10790 | | 35 | | | | 18 | |
| Via Net Communications Pvt. Ltd. | | | | | | | | | |
| | 1059 | 925.00 | 111 | 9 | 9 | 0 | 0 | 6 | 14.00 |
| Websurfer Nepal Commn. Sys. Pvt. Ltd. | 1635 | 0 | 210 | 1425 | 1300 | 0 | 125 | 60 | 25 |
| Digital Link Pvt. Ltd. | 23 | 0 | 8 | 15 | 15 | 0 | 0 | 1 | 7 |
| Himal Technologies Pvt. Ltd. | 615 | 500 | 20 | 95 | 90 | 0 | 5 | 3 | 15 |
| Subisu Cablenet Pvt. Ltd. | 900 | 0 | 0 | 900 | | | | 6 | 5 |
| Japan Nepal Information Tech. Pvt. Ltd. | 450 | 450 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| Computer Click Online Pvt. Ltd. | 378 | 378 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| Netplus Technology Pvt. Ltd. | 135 | | 52 | 83 | | | | 3 | 24 |
| Health Net Nepal | 200 | 150 | 0 | 50 | | | | 1 | 0 |
| Namche Networks Pvt. Ltd. | 15 | 0 | 15 | 0 | 0 | 0 | 0 | 3 | 11 |
| Broadlink Network & Commn. Pvt. Ltd. | 4 | 0 | 4 | | | | | 1 | 0 |
| Radius Communications Pvt. Ltd. | 42 | 0 | 32 | 10 | 0 | 0 | 0 | 1 | 9 |
| | 52669 | 44902 | 938 | 6438 | 1646 | 0 | 285 | 124 | 171 |

Annex B - Details of performance of Internet Service Providers

| | | | T | | I | 1 | I | 1 | | 1 |
|---|--------|--------|-------|------------|--------------|--------------|-------------|------------|-------------------|----------------|
| | No. of | No. of | No. | | | | | | N _m IV | |
| | E1 | Tel. | of | ADDII | NASLI/Subset | Camila. | T: 4 | | NpIX | |
| | Links | lines | websi | ARPU | MoU/subs/ | Service | Time to | Mass | Connectio | 14 |
| | (for | (for | tes | (Average | month | Activation | Access | Mean | n (Directly | lf In diana |
| Name of ISP | dialup | dialup | hoste | Revenu Per | (for dialup | Time (for | (for dialup | Time to | Or | Indirec |
| Mercantile Communications Pvt. Ltd | only) | only) | d | User) | only) | dialup only) | only) | Restore | Indirectly) | tly, via |
| | 18 | 254 | 315 | 800 | 3900 | 1 minutes | 1 minutes | 1 mimutes | Directly | |
| Worldlink Communications Pvt. Ltd | 37 | 90 | 402 | 8000 | 3900 | <24hrs. | <60s. | <24hrs. | YES | |
| Everest Net Pvt. Ltd. | | | | | | | | 5mins | | |
| | 6 | | 147 | 394 | 847 | 24hrs. | 24hrs. | 24hrs. | YES | |
| Global Internet Services Pvt. Ltd. | | | | | | 0.41 | No | No | \/ T 0 | |
| | 1 | 0 | 1 | No Mention | No Mention | 24hrs. | Mention | Mention | YES | 100 |
| Himalayan Online Service Pvt. Ltd. | _ | | | 404= | No system | | 40.00 | | | World |
| | 5 | 0 | 0 | 1815 | to calculate | Instant | 40-60sec | 2 hrs max. | Indirectly | Link |
| Infocom Pvt. Ltd. | 4 | 55 | | No Mention | N/A | 24hrs | 24hrs | | Yes | |
| Nepal DoorSanchar Company Limited | 37 | 4 | 4 | 250.23 | 1229 | <2mins. | <1mins. | <10mins. | Directly | |
| Via Net Communications Pvt. Ltd. | | | | | | | | | | |
| | 4.00 | - | 12.00 | 1,327.00 | No Mention | Instantly | 24hrs. | - | Direct | |
| Websurfer Nepal Commn. Sys. Pvt. Ltd. | 1 | 0 | 20 | 15,000.00 | | | | 15 min | Directly | |
| Digital Link Pvt. Ltd. | | | | | | | | | Not | |
| | 0 | 0 | 3 | 1857 | N/A | N/A | N/A | 10min | Connected | N/A |
| Himal Technologies Pvt. Ltd. | | | | | | | | | | Webs |
| | 1 | | 10 | 500 | | 15Min | 15 Min | 3hrs | Indirectly | urfer |
| Subisu Cablenet Pvt. Ltd. | 1 | | | 5000 | | | | | | |
| Japan Nepal Information Tech. Pvt. Ltd. | 1 | 50 | 50 | No Mention | No Mention | 24hrs. | <30secs. | 4hrs. | NO | |
| Computer Click Online Pvt. Ltd. | 3 | 30 | 1 | 270 | 800 | 10mins. | <30secs. | <60mins. | YES | |
| Netplus Technology Pvt. Ltd. | | | | 2280 | | 24hrs. | 12hrs. | 6hrs. | YES | |
| Health Net Nepal | | | | | | | No | | | |
| 1 | 1 | 7 | 50 | 500 | 900 | 24hrs. | Mention | 4hrs. | YES | |
| Namche Networks Pvt. Ltd. | No | No | 10 | No Mention | No | No | No | No | Direct | |
| Broadlink Network & Commn. Pvt. Ltd. | 0 | 0 | 1 | 4000 | N/A | N/A | N/A | 1hr. | YES | |
| Radius Communications Pvt. Ltd. | 0 | 0 | 120 | 2500 | _ | 2hrs. | _ | 1hr. | YES | |

Annex C - Details of performance of Internet Service Providers

| | | | Don't in a st | Tatal | | | Nevelson | Number of complaints | No. of cleared |
|---|------------|------------|---------------------------|------------------|-------|----------|------------------------|----------------------|------------------------|
| | Uplink | Downlink | Provision of Redundanc | Total working | Techn | Administ | Number of bills issued | on billing/mont | billing complaints/ |
| Name of ISP | (kbps) | (kbps) | v or not | Manpower | ical | rative | per month | h | month |
| Mercantile Communications Pvt. Ltd | 10240 | 20480 | YES | 135 | 102 | 33 | 910 | 20 | 15 |
| Worldlink Communications Pvt. Ltd | 5764 | 16244 | YES | 135 | 80 | 55 | 17776 | 10% | 100% |
| Everest Net Pvt. Ltd. | 256 | 1024 | YES | 65 | 15 | 50 | 389 | 5 | 100% |
| Global Internet Services Pvt. Ltd. | 256 | 512 | No Mention | 22 | | 22 | 30 | No Mention | No Mention |
| Himalayan Online Service Pvt. Ltd. | 2048 | 640 | YES | 27 | 9 | 18 | 150 | None | None |
| Infocom Pvt. Ltd. | 2048 | 1792 | N/A | 28 | | 28 | N/A | N/A | N/A |
| Nepal DoorSanchar Company Limited | 10240 | 34816 | YES | 30 | 14 | 16 | Prepaid | | |
| Via Net Communications Pvt. Ltd. | 1,328 | 3,904 | - | 15 | 6 | 9 | 103.00 | 2% | all |
| Websurfer Nepal Commn. Sys. Pvt. Ltd. | 2048 | 8192 | YES | 67 | 42 | 25 | 400 nearly | 0 | 0 |
| Digital Link Pvt. Ltd. | 92 | 256 | No | 6 | 4 | 2 | 12 | | |
| Himal Technologies Pvt. Ltd. | 256 | 512 | YES | 13 | 6 | 7 | 300 | <5% | >90% |
| Subisu Cablenet Pvt. Ltd. | 7058 | 2752 | | | | | | | |
| Japan Nepal Information Tech. Pvt. Ltd. | 128 | 256 | YES | 15 | 5 | 10 | No Mention | No Mention | No Mention |
| Computer Click Online Pvt. Ltd. | 128 | 256 | No Mention | 7 | 3 | 4 | 335 | 5% | 100% |
| Netplus Technology Pvt. Ltd. | 256 | 756 | | 11 | | 11 | 135 | | |
| Health Net Nepal | 256 | 570 | No Mention | No Mention | | | 5 | 0 | 0 |
| Namche Networks Pvt. Ltd. | No Mention | No Mention | No | 8 | 3 | 5 | 15 | No | |
| Broadlink Network & Commn. Pvt. Ltd. | 128 | 512 | YES | 15 | | 15 | 4 | No Mention | No Mention |
| Radius Communications Pvt. Ltd. | 1228 | 1572 | YES | 18 | 12 | 6 | | | |

Annex D - Details of performance of GMPCS Service Providers

| | Service Operator | Constellation | I4Technologies | AVCO |
|------|---|---------------|--------------------------------------|--|
| 1. | Number of Subscribers | 764 | 24 | 261 |
| 2. | Average Revenue Per User (ARPU) in Rs. | 2000 | 48556.79 | 556.33 |
| 3 | Traffic (Minutes of Use)/line/month | 8.2 | 111.82 MB (DATA) + 2.89 Min Voice | 0.703 minutes of use/line/month |
| 4. | Quality of Service | | | |
| 4.1 | GMPCS/GMPCS call completion ratio | 100 | 100% | 1:1 |
| 4.2 | GMPCS/Other Network call completion ratio | 100 | 98% | 90% |
| 4.3 | Call Drop rate | No | 0% | 10% |
| 4.4 | Customer reported service complaints/subscriber/month | 0.15 | 0 | 1% |
| 4.5 | Faults/100subscribers/month | 0.1 | 0 | 0.5% |
| 5. | Billing | | | |
| 5.1 | Bills issued/Month | 140 | 16 | 15 (for postpaid subscriber per month) |
| 5.2 | Complaints on Billing/Month | No | 0 | 0 |
| 5.3 | Clearance on billing complaints/Month | No | N/A | 0 |
| 5.4 | % customer reported service complaints/100 DEL/month | No | 0.01% | 2% |
| 5.5 | Faults per 1000 DELs/Month | No | 0.001 | 10% |
| 6. | Billing | | | |
| 6.1 | Bills issued/month (Nos) | | 16 | 15 (for postpaid subscriber per month) |
| 6.2 | Complaints on billing/Month | | 0 | 0 |
| 6.3 | Clearance on billing complaints/Month | | N/A | 0 |
| 7. | Number of Currently Working Staffs | 22 | 8 | 3 |
| 7.1. | Administrative | 17 | 4 | 2 |
| 7.2. | Technical | 5 | 4 | 1 |
| 11. | Web Content in Nepali Language | NO | Plan in Future | NO |

Annex E - Details of performance of Cellular Mobile Service Providers

| | Service Provider | SNPL | NDCL |
|------|---|--------|----------------------------|
| 1. | Number of Subscribers | 490715 | 870675 |
| 2. | Number of Subscribers (Postpaid) | 3922 | 119699 |
| 3 | Number of Subscribers (Prepaid) | 486793 | 750976 |
| 4. | Service areas in terms of district (No. of district): | 17 | 40 |
| 5. | Average Revenue per user (ARPU in Rs.) | 368 | 371.306 (Previous data) |
| 6 | Traffic Mou (Minutes of Use/Subscriber/Month) | 125 | 281.5 (Previous data) |
| 7. | Traffic (in Minutes) | | |
| 7.1. | Local | | |
| 7.1. | Domestic Long Distance | | |
| 7.2. | International Long Distance | | |
| 8. | Quality of Service | | |
| 8.1 | Cellular to Cellular Call Completion Ratio | 99.10% | |
| 8.2 | PSTN to Cellular Call Completion Ratio | 99.10% | |
| 8.3 | Cellular to PSTN Call Completion Ratio | 52.50% | |
| 8.4 | Call Drop Rate | 0.30% | 0.7% (Previous data) |
| 8.5 | End to End delivery time for Short Message Service: | 10 sec | Depends upon the MS Status |
| 8.6 | Completion Rate for SMS: | 75.30% | 91.15% (Previous data) |
| 9. | Billing | | |
| 9.1 | No. of bills issued per month (postpaid) | 2897 | 111384 (Previous data) |
| 9.2 | No. of complaints on billing per month (postpaid) | 0 | Nominal (Previous data) |
| 9.3 | No. of clearance on billing complaints per month (postpaid) | 0 | Nominal (Previous data) |
| 9.4 | No. of complaints on billing per month (prepaid) | 1 | Nominal (Previous data) |
| 9.5 | No. of clearance on billing complaints per month(prepaid) | 1 | Nominal (Previous data) |
| 10. | Number of Base Transceiver Station (BTS): | 233 | 294 (Previous data) |
| 11. | Number of currently working staffs | 179 | 224 (Previous data) |
| 11.1 | Technical | 93 | |
| 11.2 | Administrative | 86 | |

Annex F - Details of Performance of Fixed Telephone Service Providers

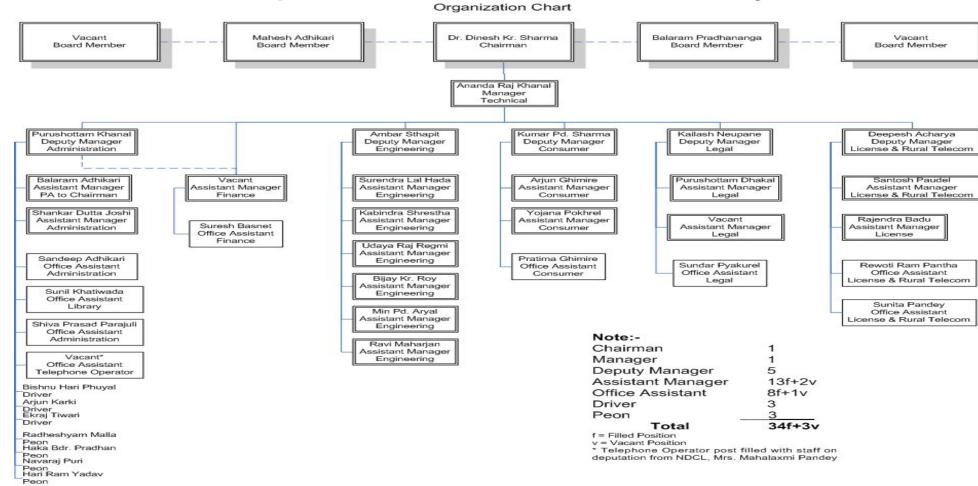
| | Name of the service Provider | NDCL | UTL |
|--------|---|--------------|---|
| 1. | Number of Subscribers | 626522 | 80396 |
| 1.1 | Number of subscribers (Districtwise) (Attach extra sheet) | | |
| 2. | Service areas in terms of district (No. of district) | | Kathmandu, Lalitpur, Bhaktapur, Hetauda, Birgunj |
| 3. | Average Revenue per user (ARPU in Rs.) | 998.31 | 572.58 |
| 4. | Traffic MoU (Minutes of Use/Subscriber/Month) | Not Provided | Not Provided |
| 5. | Total Traffic (in Minutes) | Not Provided | Not Provided |
| 5.1 | Local | Not Provided | Not Provided |
| 5.2. | Domestic Long Distance | Not Provided | Not Provided |
| 5.3. | International Long Distance | 8028126 | Not Provided |
| 6. | Quality of Service | | |
| 6.1. | Call Completion Ratio (%) | | |
| 6.1.1. | Local | Not Provided | >99% |
| 6.1.2. | Domestic | Not Provided | >98% |
| 6.1.3. | International | Not Provided | >99% |
| 6.2. | PSTN to Cellular Call Completion Ratio | Not Provided | Not Applicable |
| 6.3. | Cellular to PSTN Call Completion Ratio | Not Provided | Not Applicable |
| 6.4. | % call to operator answered in less than 30 seconds | Not Provided | 100% |
| 6.5. | % call attempts not receiving connection | Not Provided | <1% |
| 6.6. | Call Drop Rate (%) | Not Provided | <1% |
| 6.7. | % customer reported service complaints/100 DEL/month | 6.48% | 1.49 |
| 6.8. | Faults per 1000 DELs/Month | Not Provided | 0.45 |
| 7. | Billing | | |
| 7.1. | Bills issued/month (Nos) | Not Provided | 78106 |
| 7.2. | Complaints on billing/Month | Not Provided | <0.01% |
| 7.3. | Clearance on billing complaints/Month | Not Provided | 100% |
| 8. | Number of Subscribers(Limited Mobility) | 22781 | 26355 |
| 9. | Service areas in terms of district (LM) (No. of district) | 1 | 3 |
| 10. | Number of Currently Working Staffs | 5700 | 50 |
| 10.1. | Administrative | | |
| 10.2 | Technical | | |

Annex G - Details of Performance of Rural Telecom Service Providers

(Data of Previous MIS has been repeated as STM Telecom Sanchar Pvt. Ltd. did not submit data this time)

| S. No. | Name of I | Rural Service Operator | STM Telecom Sanchar Pvt. Ltd. |
|-----------|--|---|----------------------------------|
| 1 | Number o | 819 | |
| 2 | Number o | No Mention | |
| 3 | Number o | 1424 | |
| 4 | Number o | 1424 | |
| | 4.1 | 76 | |
| | 4.2 | Bhojpur Dhankutta | 72 |
| | 4.2 | Ilam | 67 |
| | 4.4 | Jhapa | 58 |
| | 4.5 | Khotang | 153 |
| | 4.6 | Morang | 76 |
| | 4.7 | Okhaldhunga | 93 |
| | 4.7 | Panchthar | 83 |
| | 4.8 | | 189 |
| | 4.9 | Saptari Sankhuwasaya | |
| | | | 39 |
| | 4.11 | Siraha | 235 |
| | 4.12 | Solukhumbu | 64 |
| | 4.13 | Sunsari | 62 |
| | 4.14 | Taplejung | 57 |
| | 4.15 | Terhathum | 29 |
| _ | 4.16 | Udayapur | 71 |
| 5 | Average Revenue Per User (ARPU): (Rs.) | | 3052.19 |
| 6 | | oU (Minutes of Use/Subscriber/month): | 535 |
| 7 | Quality of | | |
| | 7a. Call | | |
| | i. Loc | 95% | |
| | ii. Lo | 91% | |
| | iii. De | 93% | |
| | iv. Do | 95% | |
| | v. Int | No Mention | |
| | 7b. Call | 2-3 sec | |
| | 7c.Max | 270-290 ms in one | |
| | (in each d | direction | |
| | 7d. Call | 1% | |
| | 7e. Pero | 37% | |
| | per month | 2.78 | |
| | | ts per 100 RTS lines per month: It Clearance Rate (indays) | No Mention |
| 8 | Billing | - 110 - 120 - | |
| | 8a. No. | 80 | |
| | 8b. No. | 4 | |
| | 8c. No (| 4 | |
| 9 | | of currently working staffs (Administrative + Technical): | 138 |
| 10 | Royalty f | 791273.49 | |

Annex H Nepal Telecommunications Authority



Annex I - Details of Licensees of different services

| S. | Name | Address | Tel.No. | Fax.No. | E-mail | URL |
|-------------|---|----------------------------|------------|------------|-----------------|--------------------|
| No. | 1 (4.222) | 11441655 | (+977-1-) | (+977-1-) | 2 | 0112 |
| Basic | Telecom Operators | | | | | |
| 1. | Nepal Doorsanchar | Bhadrakali | 4210202 | 4221202 | ntc.ogm@ntc.n | www.ntc.n |
| | Company Limited | Plaza, | | | et.np | et.np |
| | | Kathmandu | | | | |
| 2. | United Telecom Limited | Triveni | 2001880 | 2499999 | utlnepal@wlin | www.utln |
| | | Complex, | | | k.com.np | epal.com |
| | | Putalisadak, Kathmandu | | | | |
| Cally | llar Mobile Operator | Kaumanau | | | | |
| 1. | Nepal Doorsanchar | Pulchowk, | 5536791 | 5515291 | ntc.ogm@ntc.n | www.nto.n |
| 1. | Company Limited, | Lalitpur | 3330791 | 3313291 | et.np | www.ntc.n et.np |
| 2. | Spice Nepal Pvt. Ltd. | Mero Mobile | 9805554 | 98055545 | info@spicenepa | www.spice |
| | Spree 1 (opai 1 (or zear | Building | 544 | 38 | l.com | nepal.com |
| | | Ekantakuna, | | | | |
| | | Jawalakhel-4, | | | | |
| | | Lalitpur | | | | |
| | | | | | | |
| Rura | l Telecom Operators | | | | | |
| 1. | STM Telecom Sanchar | Thirbam | 4445981 | 4419366 | spradhan@stm | www.stmi. |
| | Pvt. Ltd. | Sadak 5, | 4446382 | | networks.com | <u>com</u> |
| | | Baluwatar, | | | | |
| | | Kathmandu | | • | | |
| | ted Mobility Service ba | sed on wirele | ss telecon | nmunicatio | on to be operat | ed in |
| | fied area | T. | 1 | | 1 | |
| 1. | United Telecom Limited | Triveni | 2001880 | 2499999 | utlnepal@wlin | www.utln |
| | | Complex, | | | k.com.np | epal.com |
| | | Putalisadak, Kathmandu | | | | |
| 2. | Nepal Doorsanchar | Bhadrakali | 4210202 | 4221202 | ntc.ogm@ntc.n | www.ntc.n |
| | Company Limited | Plaza, | | | et.np | et.np |
| | | Kathmandu | | | | |
| | net Service Providers | 1 | 1 | | T | |
| 1. | Mercantile | Durbar Marg, | 4220773 | 4256761 | amatya@mos.c | www.mos. |
| | Communications Pvt. Ltd | Kathmandu | | | om.np | com.np |
| 2. | Worldlink | Jawalakhel, | 5523050 | 5529403 | info@wlink.co | www.wlin |
| 3. | Communications Pvt. Ltd Everest Net Pvt. Ltd. | Lalitpur | 5546010 | 5539431 | m.np | k.com.np |
| 3. | Everest Net Fvt. Ltu. | Ekantakuna, Jawalakhel, | 5539430 | 3339431 | info@enet.com. | www.enet. |
| | | Lalitpur | 3337430 | | <u>np</u> | com.np |
| 4. | Global Internet Services | Ward No-3, | 5543647 | 4225407 | info@gispl.com | www.gispl |
| - | Pvt. Ltd. | Bihar Area, | | | .np | .com |
| | | Lalitpur | | | | |
| 5. | Himalayan Online Service | Durbar Marg, | 4244952 | 4224524 | info@hons.com | www.hons |
| | Pvt. Ltd. | Kathmandu | | | <u>.np</u> | .com.np |
| 6. | Infocom Pvt. Ltd. | Hattisar, | 4436458 | 4435826 | info@info.com. | www.info. |
| | | Kathmandu | 4436459 | | <u>np</u> | com.np |
| 7. | Nepal DoorSanchar | Pulchowk, | 5544132 | 5545878 | bimlesh.jha@n | www.ntc.n |
| 1. | Company Limited | Lalitpur | 3344134 | 2272070 | tc.net.np | et.np |
| | (NDCL) | Zantpui | | | ιτιτιτρ | Cump |
| 8. | Vianet Communications | Pulchowk, | 5546410 | 5537318 | sudhir@vianet. | www.vian |
| | Pvt. Ltd. | Lalitpur | | | com.np | et.com.np |
| 9. | I MAX Pvt. Ltd. | Ranjana | 4269805 | 4260693 | info@imax.com | |
| | | | | | | |

| | | Galli, New | | | <u>.np</u> | |
|------------|---|----------------------------|--------------------|--------------------|---|--------------------|
| | | Road, | | | | |
| | | Kathmandu | | | | |
| 10. | Sailung Dot Com Pvt. Ltd. | Bhanuchowk, Dharan | 526528 | 526528 | amrit@sailung. | |
| 11. | Fewa Net Pvt. Ltd. | Mahendra | 536090 | | fewanet@fewa | www.fewa |
| 11. | Tewa Net I vi. Dia. | Pool, | 220070 | | net.com.np | net.com.n |
| | | Pokhara, | | | 110000011111111111111111111111111111111 | p |
| | | Kaski | | | | - |
| 12. | Cyber Space Pvt. Ltd. | Adarshanagar | 5524075 | | atc@atcnet.co | |
| 13. | Web Surfer Nepal | , Birgunj P.O.box- 7940 | 4440304 | 4492703 | m.np info@websurfe | www.webs |
| 13. | Communications Pvt. Ltd. | Bagwatimarg | 4440304 | 4492103 | r.com.np | urfer.com. |
| | Naxal, Kathmandu | , Naxal, | | | 1.com.np | np |
| | Tunui, Tuniininin | kathmandu | | | | <u> 116</u> |
| 14. | Digital Link Pvt. Ltd. | Lainchaur, | 4364235 | | rameshwar@di | |
| | | Kathmandu | | | gitallink.com.n | |
| | | | | | p | |
| 15. | Himal Technologies Pvt. | 5409,Jayabage | 4439541 | | mingmar@him | www.him |
| | Ltd. | swori | | | altech.com | altech.co |
| 1.0 | GI: GII (B. III | Kathmandu | 44207174 | 4420552 | @ 1: | <u>m</u> |
| 16. | Subisu Cablenet Pvt. Ltd. | Baluwatar, | 44296164 | 4430572 | scn@subisu.co | www.subi |
| | | Kathmandu | 429617 | 4240165 | <u>m</u> | su.net.np/ |
| 17. | Spacetime Internet Pvt. | Minbhawan, | 4487750 | 4494022 | space@col.com. | |
| | Ltd | Kathmandu | 4487751 | | np | |
| | | | 4487752 | | | |
| 18. | Pokhara I-net Pvt. Ltd. | Gairapatan, | 5521703 | 5532891 | 2fm@fewamail. | |
| | | Pokhara, PO | 5535377 | | com.np | |
| 10 | Y N 17 6 4 | Box-86 | 4550553 | | | |
| 19. | Japan Nepal Information Technology Pvt. Ltd. | Kalikasthan, Kathmandu, | 4770772 | | | www.jnict |
| | Technology Pvt. Ltd. | Nepal | | | | .com.np |
| 20. | Computer Click Online | Putalisadak, | 4439724 | | info@ccsl.com. | www.ccsl. |
| | Pvt. Ltd. | Kathmandu | 4439725 | | np | com.np/ |
| 21. | Personal Broadband | | 4479213 | | | |
| | Nepal Pvt. Ltd. | | | | | www.pbn. |
| | 1 | | | | | com.np/ |
| 22. | IP Communications Pvt. | Putalisadak, | 4247535 | 6613666 | lovely@mail.co | |
| 22 | Ltd. Netplus Technology Pvt. | Kathmandu | 4704000 | | m.np | |
| 23. | Ltd. | Sanepa, Lalitpur | 4784800 4784660 | | | www.netp |
| | Liu. | Lantpui | 4/04000 | | | lus.com.n p |
| 24. | Health Net Nepal | Maharajgunj | | | | www.healt |
| | Treating feet frepair | Kathmandu | | | | hnet.org.n |
| | | | | | | p |
| 25. | Global Plus Networks Pvt. | Durbarmarg, | | | | www.glob |
| | Ltd. | Kathmandu | | | | alplus.co |
| | | | | | | <u>m.np/</u> |
| | Buddha Net Pvt. Ltd. | Baidam, | | | | |
| 26 | Duuuna Nei Fvi. Llu. | Pokhara | | | | |
| 26. | | T UKHALA | | ! | + | ! |
| 26. 27. | Stupa Net Pvt. Ltd. | Toknara | | | | |
| | Stupa Net Pvt. Ltd. Namche Networks Pvt. | Manbhawan, | 5528228 | 5548211 | info@namche.c | www.nam |
| 27. | | | 5528228 5528229 | 5548211 | info@namche.c om | www.nam che.com |
| 27. 28. | Namche Networks Pvt. Ltd. | Manbhawan, Lalitpur | 5528229 | | om | che.com |
| 27. | Namche Networks Pvt. | Manbhawan, | | 5548211 5554538 | | |

| | | Jawalakhel-4, Lalitpur | | | | |
|------|--|--|--------------------|---------|--------------------------------|----------------------------------|
| 30. | Broadlink Network and Communication Pvt. Ltd. | Baneshwore, Kathmandu | 4785073 2003934 | | | www.broa dlink.com. np |
| 31. | Radius Communications Pvt. Ltd. | Putalisadak, Kathmandu | 4241158 | 4241039 | info@radius.co m.np | www.radi usnp.com |
| 32. | Swift Link Pvt. Ltd. | Teku, Kathmandu | | | | |
| 33. | Nepal Net Sanchar Pvt. Ltd. | Biratnagar, Morang | | | | |
| VSA' | T Network Service Prov | vider | | | | |
| 1. | Mercantile Communications Pvt. Ltd. | Durbar Marg, Kathmandu | 4240920 | 4225407 | amatya@mos.c om.np | www.mos. |
| 2. | Worldlink Communications Pvt. Ltd. | Jawalakhel, Lalitpur | 5523050 | 5529403 | info@wlink.co m.np | www.wlin k.com.np |
| 3. | Communications and Communicate Nepal Pvt. Ltd. | Siddhi Bhawan, Kathmandu | 4269348 | 4243726 | info@ccnep.co m.np | |
| 4. | Infocom Pvt. Ltd. | Hattisar, Kathmandu | 4436458 4436459 | 4435826 | info@info.com. np | www.info. |
| 5. | Web solution & Network Pvt Ltd. | Chabahil, Kathmandu | 4498150 | 4428976 | | |
| 6. | M1 Pvt. Ltd. | Kumaripati, Lalitpur | | | | |
| GMP | CS Service Provider | | | | | |
| 1. | Constellation Pvt. Ltd. | Pulchowk, Lalitpur | 5548836 | 5588879 | admin@constel lation.com.np | www.cons tellation.c om.np |
| 2. | AVCO International Pvt. Ltd. | Nagpokhari, Kathmandu | 4229886 | 4229882 | vickyjha@soi.c om.np | |
| 3. | I4 Technologies Pvt. Ltd. | Kamaladi, Kathmandu | 4223282 4221993 | 4238377 | info@satellitein nepal.com | www.satel liteinnepal .com |
| Vide | Conferencing Service | | | | | |
| 1. | World Bank, Country Office Nepal | Yak and Yeti Building, Durbar Marg | | | | |
| Loca | Data Network Service | | | | | |
| 1. | Shivahari Pokharel (Representative SITA) | RNAC Building | 4229252 | 4228314 | | |